

AQUACULTURE STEWARDSHIP COUNCIL Role of certification to drive sustainability

Workshop Aquaculture – 7th of July 2025





ASC in a nutshell





Drive the aquaculture sector to be **more environmentally sustainable** and **socially responsible**

- Third party certification scheme
- Robust requirements based on the latest science and best practices
- Proven impacts
- (High transparency
- Traceability throught the all supply chain





ASC Standards

How to address sustainability from feed to fish?





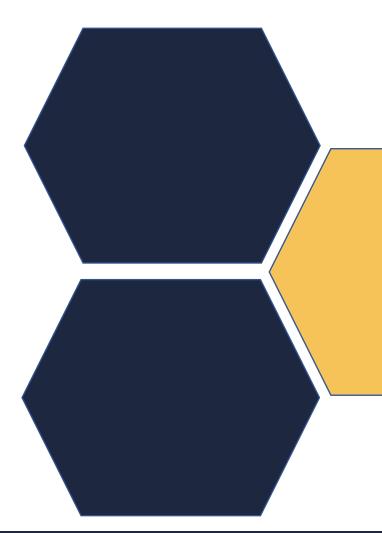


ASC Standards

The structure of our standards

- Strong requirements based on latest science and best practices
- Performance indicators with metrics
- Monitoring performances and data reporting mandatory with corrective actions
- Update of the standard every 3 to 5 years
 - Developments and revisions with technical working groups of international experts: NGOs, Universities, Scientists, Producers, Suppliers, Retailers, etc.
- With transparent public consultations

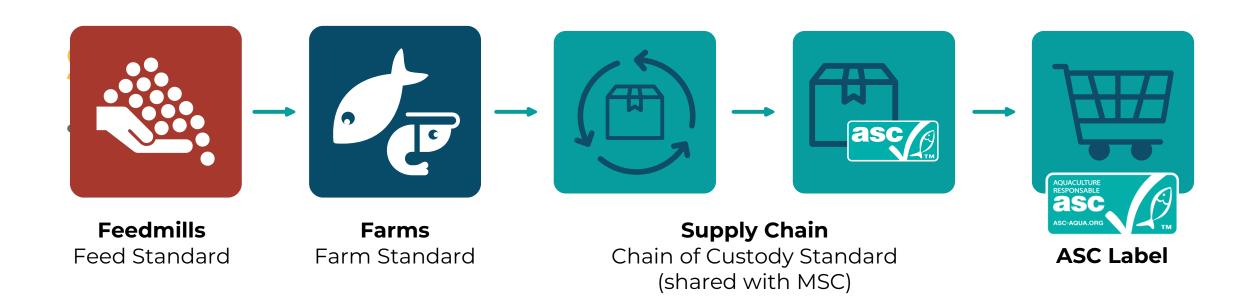
ASC only aquaculture certification scheme compliant with **ISEAL** code of conduct







ASC covers the all supply chain



Mandatory Oct 2025

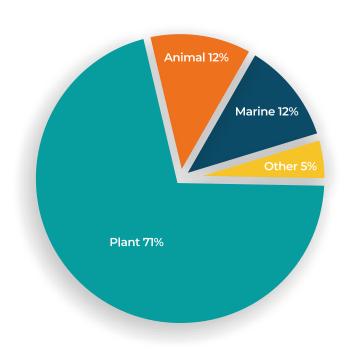
Launch
May 2025





ASC FEED STANDARD

Tackle the main impact of aquaculture



- Environmental and social impacts of feed are a source of concern for a growing number of consumers
- The focus so far has been mainly on the impacts caused by marine ingredients
- But globally, marine ingredients make up just 12% of total feed ingredients – approx. 70-75% of ingredient volume in aquafeed is derived from agriculture
- Up to **50 ingredients** in feed

→ It needs a holistic approach!







ASC FEED STANDARD

Up to 90% of a (fed) aquaculture farm's environmental impact is in feed, largely due to raw material production

ASC Feed Standard

(mandatory 31 October 2025)

- ✓ Prescriptive due diligence on all aquafeed ingredients (>1% inclusion) to demonstrate low risk for legal, social and environmental impacts
- ✓ Soy, palm and majority inclusion (>50%) plant ingredients legal and illegal deforestation free (not just soy and palm oil)
- ✓ Mandatory timebound improvement in certified marine ingredients
- ✓ Requires a supplier code of conduct to be passed two levels upstream



Ingredient

Suppliers

ASC Farm Standard

- ✓ Source ASC compliant feed (latest from 31 October 2025)
- ✓ Species specific limits on fishmeal and fish oil from wild catch – to ensure for efficient use





Alignment of our 12 standards to one global standard

12 species specific standards



SALMON



BIVALVE



PANGASIUS



SERIOLA & COBIA



ABALONE



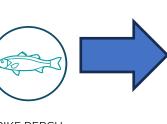
TROPICAL FINFISH



TROUT



PIKE PERCH





SRHIMP



TILAPIA



FLATFISH



SEABREAM, SEABASS







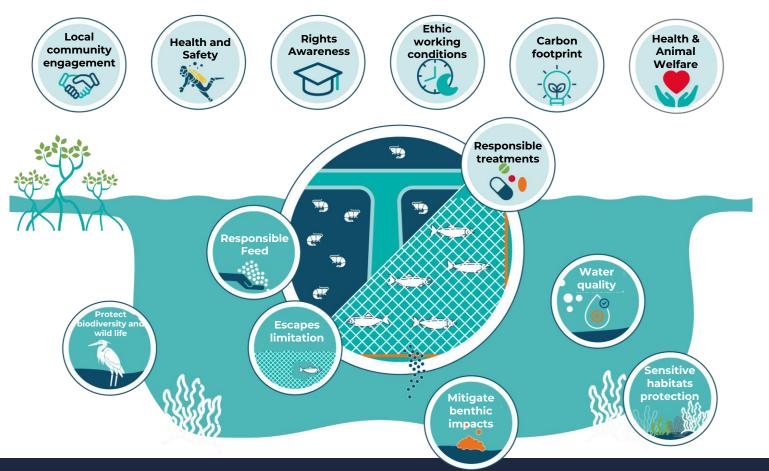
4 Principles







Tackle a large amount of risk at the farm level









European Union

ASC Farm Standard

Protection of the environment and the biodiversity

Environmental Risk Assessment for all farms, to tackle specific risks for each site



Protection of sensitive and critical habitats: preserve mangroves, posidonia meadows



Mitigate environmental impacts: reduce effluents, monitor and reduce impacts on the benthic floor



Escapes: based on the IUCN methodology with strict limits (salmon < 300 fish per production cycle)



Water quality: maintain good water quality, with strict thresholds – collaboration between farms mandatory to monitor and to implement collective actions



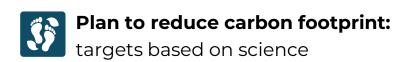


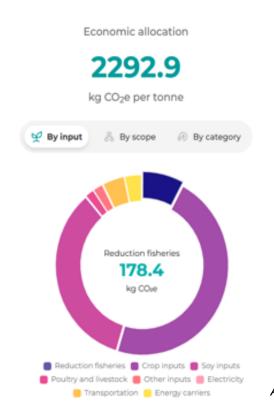


Carbon Footprint – Calculate and Reduce

An approach robust, cohesive and verified from Feed to Farm













Health and Animal Welfare



ASC: **1**st **place** in the benchmark of Aquatic Life Institute on animal welfare Benchmark available ici,

Embedding fish health and welfare throught the all time



Preserve animal welfare in daily practices – Implementation of humane handling and slaughter



Responsible use of antibiotic: strict limits and plan to reduce the use of treament | Antibiotics are not allowed for shrimp



Phase out for eyestalk ablation free broodstock







Human rights

Addressing the broadest range of human rights concerns



Rights Awareness



Forced labour Child labour



Accommodation



Living Wages



Health and security



Community engagement



Working hours



Discrimination



Grievance mechanism



Transparent contracts



Collective bargaining
Freedom of association



Workplace Conduct response





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ASC impacts

Example Shrimp sector



1 515 environmental improvments



Source: ASC Impact Report 2023



22 000 protected workers 1 436 social improvments



Source: ASC Impact Report 2023



ASC Farms have **better performances**In Asia, ASC farms use less water and have
a better FCR



Source: Davis and Boyd (2021)







ASC Endorsements





Only aquaculture certification scheme ISEAL compliant, ISEAL listed in **CSRD** european directive



Very well aligned with multiple european directives

CSRD - Due diligence - Green claims -Deforestation - Forced Labour Ban





Blue Finance

TNFD - BNP - Deutsche Bank

Endorsments by other NGOs or Institutions

















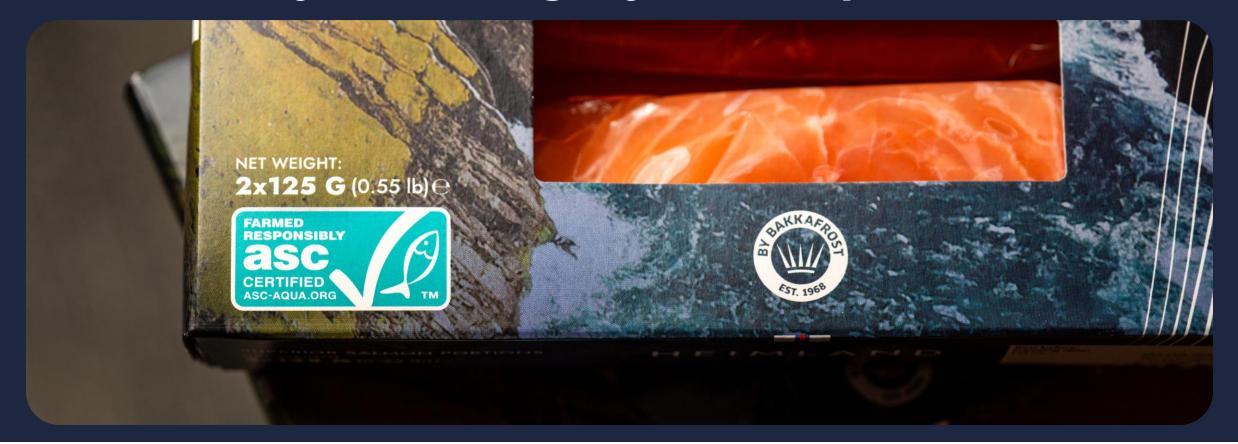






ASC Assurance

Traceability and integrity of ASC products

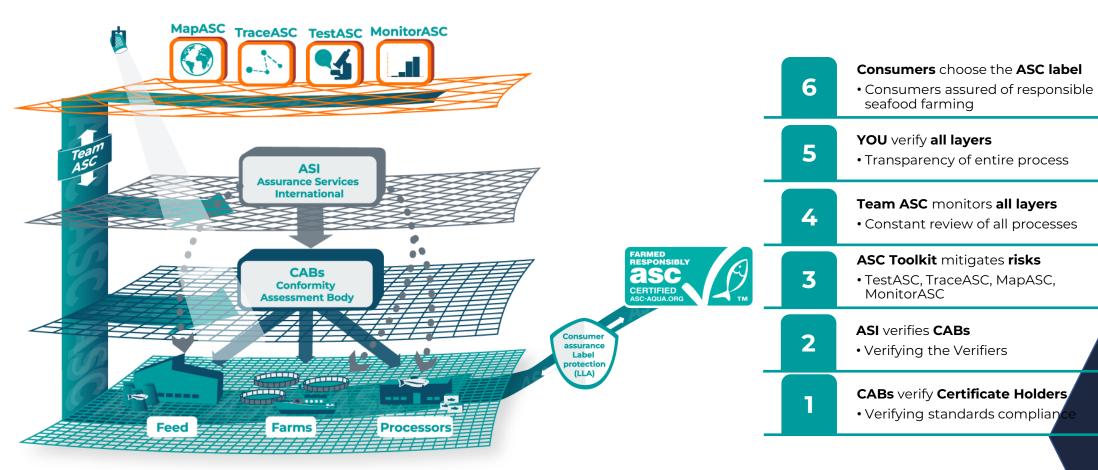






ASC Assurance Net

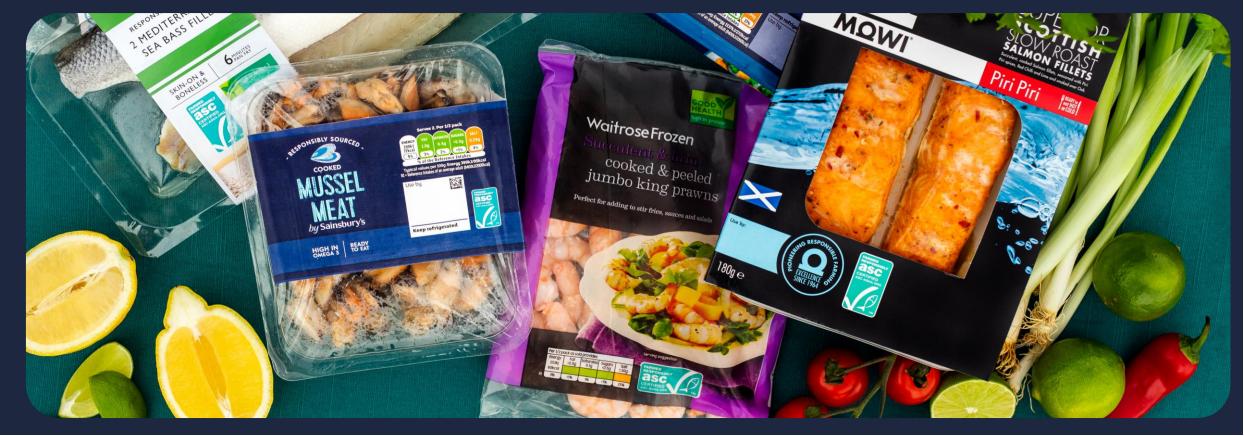
Providing the level of assurance requested by consumers







ASC in the world Production & Consumption

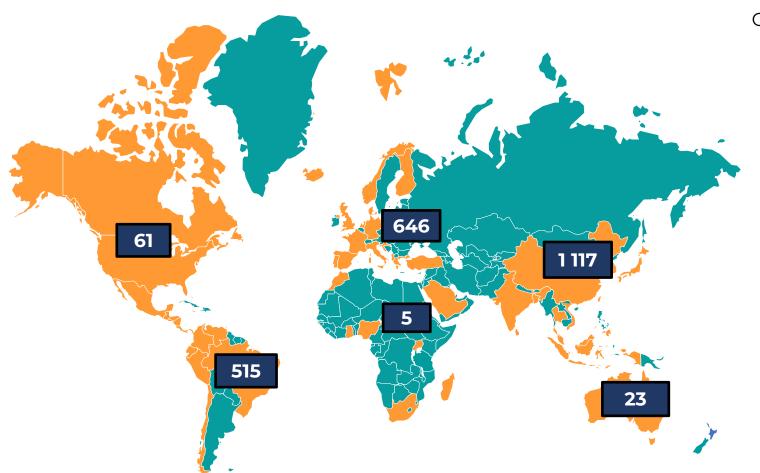






ASC Production

ASC: a multi species network



Only 3% of the production is ASC certified in the world

2 300 ASC Farms 30 ASC Feed mills







Consumer expectations

Results from our surveys - France example

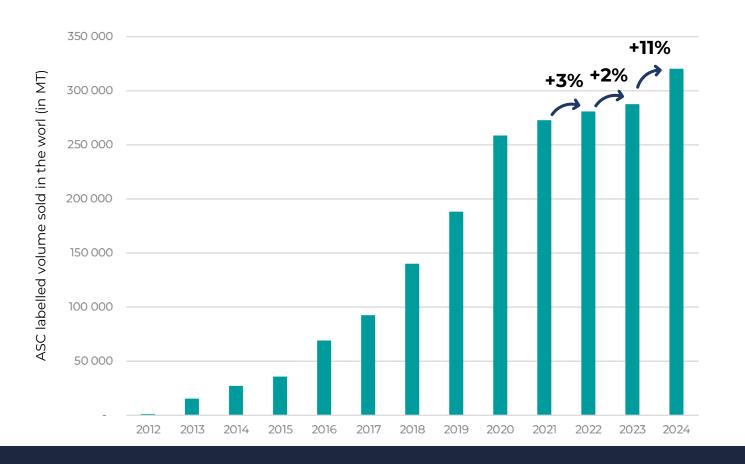
- When the consumer has a choice between two equivalent products, 71% of French consumers will buy the one that is less harmful to people and the environment.
- 62% of French consumers want to buy products with sustainable claims
- Independent responsible certification programs with labels on packaging are the most trusted source of information for consumers
- 6 out of 10 French people are willing to buy a more expensive seafood product if the seafood has been farmed in a responsible way





ASC products

A increasing demand









Campaigns to increase awareness

Example in France – Think Fish Week



































Campaigns to increase awareness

Some results - French campaign



French people reached by the campaign with media





View of the emblematic video



People reached with French television

Since 2019, ASC awareness increased a lot



+21,3 points

36,5% of consumers know ASC label in 2019 vs. **57,8% in 2024**









ASC in a nutshell

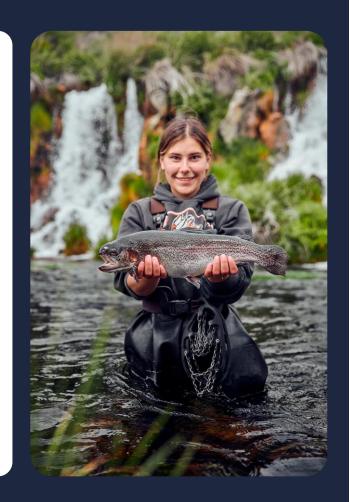
(Independent NGO, founded in 2010 (WWF and IDH)



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- Proven impacts
- High transparency
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THANK YOU FOR YOUR ATTENTION QUESTIONS?



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